UNITED STATES OMB Approval FORM D SECURITIES AND EXCHANGE COMMISSION 3235-0076 OMB Number: April 30, 2008 Washington, D.C. 20549 Expires: Estimated average burden hours per response . . . 16.00 PROCESSED FORM D NOTICE OF SALE OF SECURITIES SEC USE ONLY Prefix Serial PURSUANT TO REGULATION D, FEB 1 5 2007 SECTION 4(6), AND/OR DATE RECEIVED NIFORM LIMITED OFFERING EXEMPTION THOMSON FINANCIAL Name of Offering (check if this is an amendment and name has changed, and indicate change.) CT Large Loan 2006, Inc. Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☐ Section 4(6) ☐ ULOE Type of Filing:

New Filing

■ Amendment A. BASIC IDENTIFICATION DATA 1. Enter the information requested about the issuer Name of Issuer (check if this is an amendment and name has changed, and indicate change.) CT Large Loan 2006, Inc. Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) 212-655-0044 c/o Capital Trust, Inc., 410 Park Ave., 14th Fl., New York, NY 10022 Telephone Number (Including Area Code) Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices) Brief Description of Business real estate investments Type of Business Organization ☐ limited partnership, already formed □ other (please specify): limited partnership, to be formed ☐ business trust Year Month 6 Actual or Estimated Date of Incorporation or Organization:

GENERAL INSTRUCTIONS Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

CN for Canada; FN for other foreign jurisdiction)

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State;

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and ☐ General and/or □ Executive Officer ☐ Director ▼ Promoter ☐ Beneficial Owner Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Capital Trust, Inc. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Capital Trust, Inc., 410 Park Avenue, 14th Floor, New York, NY 10022 Check Box(es) that Apply: ☐ Promoter ■ Beneficial Owner ☐ Executive Officer ☐ Director General and/or Full Name (Last name first, if individual) State of Wisconsin Investment Board Business or Residence Address (Number and Street, City, State, Zip Code) c/o Capital Trust, Inc., 410 Park Avenue, 14th Floor, New York, NY 10022 ⊠ Beneficial Owner ■ Executive Officer □ Director ☐ General and/or Check Box(es) that Apply: □ Promoter Full Name (Last name first, if individual) Stichting Pensioenfonds ABP Business or Residence Address (Number and Street, City, State, Zip Code) c/o Capital Trust, Inc., 410 Park Avenue, 14th Floor, New York, NY 10022 ☑ Beneficial Owner ☐ Executive Officer ☐ Director General and/or Check Box(es) that Apply: ☐ Promoter Full Name (Last name first, if individual) Genworth Life and Annuity Insurance Company Business or Residence Address (Number and Street, City, State, Zip Code) c/o Capital Trust, Inc., 410 Park Avenue, 14th Floor, New York, NY 10022 ⊠ Beneficial Owner ☐ Executive Officer ☐ Director General and/or Check Box(es) that Apply: ☐ Promoter Full Name (Last name first, if individual) National Treasury Management Agency acting on behalf of The National Pensions Reserve Fund Commission Business or Residence Address (Number and Street, City, State, Zip Code) c/o Capital Trust, Inc., 410 Park Avenue, 14th Floor, New York, NY 10022 General and/or ☐ Beneficial Owner □ Director Check Box(es) that Apply: ☐ Promoter Managing Partner Full Name (Last name first, if individual) Klopp, John R. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Capital Trust, Inc., 410 Park Avenue, 14th Floor, New York, NY 10022 ☐ Promoter □ Beneficial Owner □ Director General and/or Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Plavin, Stephen D. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Capital Trust, Inc., 410 Park Avenue, 14th Floor, New York, NY 10022 Check Box(es) that Apply: ☐ Promoter □ Beneficial Owner □ Director General and/or Managing Partner Full Name (Last name first, if individual) Jervis, Geoffrey G. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Capital Trust, Inc., 410 Park Avenue, 14th Floor, New York, NY 10022

Check Box(es) that Apply:	omoter 🔲	Beneficial Owner	ĭ Executive Officer	☐ Director		General and/or Managing Partner
Full Name (Last name first, if indivi- Fitzgerald, Jeremy	dual)					
Business or Residence Address (Nur c/o Capital Trust, Inc., 410	nber and Street, C Park Avenue, 14	City, State, Zip Code) th Floor, New York, N	Y 10022			
Check Box(es) that Apply:	omoter 🗆	Beneficial Owner		☐ Director		General and/or Managing Partner
Full Name (Last name first, if indivi Ginsberg, Deborah	dual)					
Business or Residence Address (Nur c/o Capital Trust, Inc., 410	mber and Street, (Park Avenue, 14	City, State, Zip Code) Ith Floor, New York, N	Y 10022		-	
Check Box(es) that Apply: Pro	omoter 🗆	Beneficial Owner		☐ Director		General and/or Managing Partner
Full Name (Last name first, if indivi Ruffing, Thomas C	dual)					
Business or Residence Address (Nur c/o Capital Trust, Inc., 410	mber and Street, (Park Avenue, 14t	City, State, Zip Code) h Floor, New York, NY	7 10022			
Check Box(es) that Apply:	omoter 🗆	Beneficial Owner		☐ Director		General and/or Managing Partner
Full Name (Last name first, if indivi	dual)		· · · · · · · · · · · · · · · · · · ·		•	
Business or Residence Address (Nur c/o Capital Trust, Inc., 410	mber and Street, (Park Avenue, 14	City, State, Zip Code) th Floor, New York, N	Y 10022			
Check Box(es) that Apply:	omoter 🗆	Beneficial Owner		☐ Director		General and/or Managing Partner
Full Name (Last name first, if indivi	dual)					. <u></u>
Business or Residence Address (Nur c/o Capital Trust, Inc., 410	mber and Street, (Park Avenue, 14	City, State, Zip Code) th Floor, New York, N	Y 10022			
		Beneficial Owner	⊠ Executive Officer	☐ Director		General and/or Managing Partner
Full Name (Last name first, if indivi	dual)				·	· · · · · · · · · · · · · · · · · · ·
Business or Residence Address (Nur c/o Capital Trust, Inc., 410	mber and Street, 0 Park Avenue, 14	City, State, Zip Code) 4th Floor, New York, N	IY 10022			
		Beneficial Owner		☐ Director		General and/or Managing Partner
Full Name (Last name first, if indivi	idual)					
Business or Residence Address (Nucc/o Capital Trust, Inc., 410	mber and Street, 0 Park Avenue, 14	City, State, Zip Code) 4th Floor, New York, N	IY 10022			· · · · · · · · · · · · · · · · · · ·
Check Box(es) that Apply:	omoter 🗆	Beneficial Owner	■ Executive Officer	☐ Director		General and/or Managing Partner
Full Name (Last name first, if indivi Williams, Jeffrey	idual)					
Business or Residence Address (Nur c/o Capital Trust, Inc., 410			Y 10022			

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

*					B. IN	VFOR	MATI	ON ABO	OUT OF	FERIN	G				_	
1. H:	as the iss	suer sold	, or does	the issu	er intend	to sell,	to non-a	accredited	linvestors	in this o	ffering?				Yes □	No ⊠
								dix, Colur								
2. W	hat is th	e minim	um inve	stment th	at will b	e accept	ed from	any indiv	/idual?			••••••			\$ <u>1,00</u>	0.00
1 D	oas the c	fforing r	sermit ic	sint owne	ershin of	a sinole	unit?								Yes ⊠	No □
3. Do	oes me o	eg l		antod fo	asilip of	a single	ho hac	been or v	vill be na	id or giv	en dire	ctly or	indirectly	, any com	missi	on or
sin as de fo	milar rer sociated aler. If in that bro	nuneration person more that oker or o	on for se or agent n five (f lealer on	of a bro of a bro of person ly.	n of purc oker or do	hasers i ealer res	n conne zistered	ction with with the	h sales of SEC and/	securitie or with a	s in the state of	offering	g. II a pe list the r	rson to be name of the forth the i	nstea e brol	is an ker or
		Equities,	LLC									••				
Busine	ss or Res	idence A Peachtre	ddress (i e Street,	Number a N.E., 100	ind Street Colony	, City, S Square,	tate, Zip Suite 21	Code) 20, Atlanta	a, GA 303	361						
Name	of Assoc	iated Bro	ker or D	ealer	-					•	-					***
States	in Which	Person I	Listed Ha	as Solicite	ed or Inte	nds to S	olicit Pu	rchasers	-						A11 5	States
(Cneck	: "All Sta [AK]		neck mu AZ]	[AR]	[CA]		O]	[CT]	[DE]	[DC]		_] ✓	[GA] ✓	[HI]	[ID	
[IL]	[IN]		A]	[KS]	[KY]	_	A]	[ME]	[MD] ✓	• •	[M	1]	[MN]	[MS]	[M	0]
[MT]	[NE]		NV]	[NH]	[NJ]	[N	M]	[NY]	[NC] ✓	[ND]	[O]	-	[OK] ✓	[OR]		4] ✓
[RI]	[SC]		SD]	[TN] ✓	[TX]	/ [U	T)	[VT]	[VA] ✓	[WA]	[W	V]	[WI]	[WY]	[PI	R]
Full N	ame (Las	t name fi	rst, if ind	lividual)												
Busine	ss or Res	sidence A	ddress (Number a	and Street	, City, S	tate, Zip	Code)								
Name	of Assoc	iated Bro	ker or D	ealer				•								
States	in Which	Person	Listed H	as Solicit	ed or Inte	nds to S	olicit Pu	rchasers							A II ·	States
•				ividual Si [CA]	iates) [CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]			All .	States
[AL] [IL]	[AK] [IN]	[AZ] [IA]	[AR] [KS]	[KY]	[LA]	[ME]	[MD]		[MI]	[MN]	[MS]	[MO]				
[MT]	[NE]	[NV]	[NH]	[NJ]	[MM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]				
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]				
	ame (Las	t name fi	irst, if in	dividual)						·						
Busine	ss or Re	sidence A	Address (Number :	and Stree	t, City, S	State, Zip	Code)								
Name	of Assoc	iated Bro	ker or D	ealer			•									
					ed or Inte										All	States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]				
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]				
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]				
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]				

1.	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES A Enter the aggregate offering price of securities included in this offering and the total amount "none" or "zero". If the transaction is an exchange offering, check this box and indicate securities offered for exchange and already exchanged.	ount already sold. Er	iter "0" if answer is
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	\$
	Equity		\$ 125,000
	□ Common ☑ Preferred	<u></u>	<u> </u>
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests	\$	\$
	Other (Specify)	<u>-</u>	\$
		\$ 125,000	\$ 125,000
	Total	\$ <u>123,000</u>	\$ <u>125,000</u>
2.	Enter the number of accredited and non-accredited investors who have purchased securitie amounts of their purchases. For offerings under Rule 504, indicate the number of person aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" of their purchases on the total lines.	ns who have purchase	ed securities and the Aggregate
		Investors	Dollar Amount of Purchases
	Accredited Investors	125	\$_125,000.00
		•	s 0
	Non-accredited Investors	0	3 <u> </u>
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)		\$
3.	Total (for filings under Rule 504 only)	all securities sold by t	\$he issuer, to date, in
3.	Total (for filings under Rule 504 only)	all securities sold by t	\$he issuer, to date, in
3.	Total (for filings under Rule 504 only)	all securities sold by to the sold in this offering. Class Type of Security	\$ the issuer, to date, in ify securities by type Dollar Amount Sold
3.	Total (for filings under Rule 504 only)	all securities sold by to this offering. Class Type of Security	\$the issuer, to date, it ify securities by type Dollar Amount Sold \$
3.	Total (for filings under Rule 504 only)	all securities sold by to this offering. Class Type of Security	\$ the issuer, to date, in ify securities by type Dollar Amount Sold
3.	Total (for filings under Rule 504 only)	all securities sold by to this offering. Class Type of Security	the issuer, to date, in ify securities by type Dollar Amount Sold \$
	Total (for filings under Rule 504 only)	all securities sold by to this offering. Class Type of Security of the securities in the as subject to future	\$ the issuer, to date, it ify securities by type Dollar Amount Sold \$ \$ \$ \$ s offering. Exclude
	Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for a offerings of the types indicated, in the twelve (12) months prior to the first sale of securities is listed in Part C-Question 1. Type of Offering Rule 505 Regulation A Rule 504 Total a. Furnish a statement of all expenses in connection with the issuance and distribution of amounts relating solely to organization expenses of the issuer. The information may be given.	Type of Security of the securities in the as subject to future the estimate.	the issuer, to date, in ify securities by type Dollar Amount Sold \$
	Total (for filings under Rule 504 only)	Type of Security of the securities in the as subject to future the estimate.	the issuer, to date, in ify securities by type Dollar Amount Sold \$
	Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for a offerings of the types indicated, in the twelve (12) months prior to the first sale of securities is listed in Part C-Question 1. Type of Offering Rule 505	Type of Security of the securities in the as subject to future the estimate.	the issuer, to date, in ify securities by type Dollar Amount Sold \$
	Total (for filings under Rule 504 only)	Type of Security of the securities in the as subject to future the estimate.	the issuer, to date, in ify securities by type Dollar Amount Sold \$
	Total (for filings under Rule 504 only)	Type of Securities in the secu	the issuer, to date, in ify securities by type Dollar Amount Sold \$
	Total (for filings under Rule 504 only)	Type of Securities in the as subject to future the estimate.	the issuer, to date, it ify securities by type Dollar Amount Sold \$
	Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for a offerings of the types indicated, in the twelve (12) months prior to the first sale of securities ilisted in Part C-Question 1. Type of Offering Rule 505 Regulation A Rule 504 Total a. Furnish a statement of all expenses in connection with the issuance and distribution of amounts relating solely to organization expenses of the issuer. The information may be give amount of an expenditure is not known, furnish an estimate and check the box to the left of the Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees Engineering Fees Sales Commissions (Specify finders' fees separately) Other Expenses (identify) Consulting fees and expenses (\$35,000), less sales commiss	Type of Security of the securities in the subject to future the estimate.	the issuer, to date, in ify securities by type Dollar Amount Sold \$ \$ \$ \$ s is offering. Exclud contingencies. If th \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$
	Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for a offerings of the types indicated, in the twelve (12) months prior to the first sale of securities ilisted in Part C-Question 1. Type of Offering Rule 505	Type of Security of the securities in the subject to future the estimate.	the issuer, to date, in ify securities by type Dollar Amount Sold \$ \$ \$ \$ s is offering. Exclude contingencies. If the securities by type \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

5.	Indicate below the amount of the adjusted gross pro the amount for any purpose is not known, furnish a listed must be equal to the adjusted gross proceeds to	in estimate and check the box to the left of	i the estimate.	ine total of the payments
			Payments to Officers,	o è Payments To
	Salaries and fees		□ \$	🗆 \$
	Purchase of real estate		□ \$	□ \$
	Purchase, rental or leasing and installation of		□ \$	_ 🗆 \$
	Construction or leasing of plant buildings and		□ \$	
	Acquisition of other businesses (including the offering that may be used in exchange for the	value of securities involved in this assets or securities of another issuer	5 .6	
	pursuant to a merger)		Payments to Officers, Directors & Payments To Affiliates S S S S S S S S S S S S S S S S S S S	
	Repayment of indebtedness			
	Working capital		-	
	Other (specify): Investment in real estate			_
	Column Totals			
	Total Payments Listed (column totals added)			🗷 \$ <u>82,000,00</u>
	D.	FEDERAL SIGNATURE		
fo	te issuer has duly caused this notice to be signed by t llowing signature constitutes an undertaking by the is quest of its staff, the information furnished by the iss	he undersigned duly authorized person. If suer to furnish to the U.S. Securities and E	Exchange Comm	ussion, upon written
Is	suer (Print or Type)	Signature	Date: Janua	ary) 5 2007
C'	Large Loan 2006, Inc.	Jann-		
N	ame of Signer (Print or Type)	Title of Signer (Print or Type)		
G	eoffrey G. Jervis	Chief Financial Officer, Treasurer and S	ecretary	

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

6. Is any party described in 17 C rule?	FR 230.262 presently subject to any of the	disqualification provisions of such	Yes	No □
See Ap	pendix, Column 5, for state response.			
7. The undersigned issuer hereby Form D (17 CFR 239.500) at su	undertakes to furnish to any state administ ich times as required by state law.	rator of any state in which this notice	is filed, a	notice on
8. The undersigned issuer hereby issuer to offerees.	undertakes to furnish to the state administ	rators, upon written request, informat	ion furnish	ned by the
Limited Offering Exemption (U	ents that the issuer is familiar with the cond JLOE) of the state in which this notice is find of establishing that these conditions have be	led and understands that the issuer clar	titled to the iming the a	e Uniform vailability
The issuer has read this notification undersigned duly authorized person	a and knows the contents to be true and has on.	uly caused this notice to be signed on i	its behalf b	y the
Issuer (Print or Type)	Signature	Date: January 3, 200	7	
CT Large Loan 2006, Inc.	SAM			
Name (Print or Type)	Title (Print or Type)			
Geoffrey G. Jervis	Chief Financial Officer, Treasur	er and Secretary		

E. STATE SIGNATURE

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

<u>"</u>		<u>.</u>			APPENDIX				5	
1		2	3							
	Intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in State (Part C-Item 1)		Type of I amount pur (Part 0	Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Nonaccredited Investors	Amount	Yes	No	
AL	1 63	110		Investors	Amount	Investors	711101111			
AK										
AZ			4".							
AR										
CA										
СО										
CT										
DE										
DC										
FL		X	Series A Preferred Stock \$125,000	10	\$10,000	0			X	
GA		Х	Series A Preferred Stock \$125,000	93	\$93,000	0			Х	
HI										
IĐ										
IL										
IN										
lA	ļ									
KS										
KY		ļ		!						
LA										
ME										
MD		X	Series A Preferred Stock \$125,000	2	\$2,000	0			х	
MA										
MI										

					APPENDIX				
1		2	3			5			
	Type of security and aggregate offering price offered in State (Part B-Item 1) Type of security and aggregate offering price offered in State (Part C-Item 1)				Type of I amount pur (Part (Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)			
State	Yes	No		Number of Accredited Investors	Amount	Number of Nonaccredited Investors	Amount	Yes	No
MN				·					
MS									
МО									
MT									
NC		х	Series A Preferred Stock \$125,000	2	\$2,000	0			х
NE									
NV									
NH									
NJ									
NM									
NY									
ND									
ОН									
ок		Х	Series A Preferred Stock \$125,000	4	\$4,000	0			х
OR									
PA									
RI									
sc									
SD									
TN		Х	Series A Preferred Stock \$125,000	2	\$2,000	0			х
TX		Х	Series A Preferred Stock \$125,000	9	\$9,000	0			Х
UT									
VT									

					APPENDIX				•	
1		2	3			4		5		
	Intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in State (Part C-Item 1)		Type of I amount pur (Part (Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Nonaccredited Investors	Amount	Yes	No	
VA		х	Series A Preferred Stock \$125,000	3	\$3,000	0			X	
WA										
WV										
WI										
WY										
PR										

